**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Open to Public

Department of the Treasury

		nue Service Go to www.iis.gov/Formago for instructions and the id			inspection
A F	or the	2023 calendar year, or tax year beginning $$	ling J	JN 30, 2024	
<b>B</b> c	heck if pplicable	C Name of organization		D Employer identific	cation number
	Addres change Name	Detroit Historical Society			
	_chang	Doing business as		38-13811	44
	Initial return	Number and street (or P.O. box if mail is not delivered to street address) Root	m/suite	E Telephone numbe	r
	Final return/	5401 Woodward Avenue		(313) 83	3-7936
	termin ated Ameno	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	7,795,672.
	return	Decidic, Mi 46202-4009		H(a) Is this a group re	
	Applic tion pendir	Finame and address of principal officer: ETalla Rugii		for subordinates	? Yes X No
		same as C above		<b>H(b)</b> Are all subordinates in	ncluded? Yes No
<u> </u>	ax-exe	empt status: $\overline{\mathbf{X}}$ 501(c)(3) $\overline{}$ 501(c) ( ) (insert no.) $\overline{}$ 4947(a)(1) or $\overline{}$	527	If "No," attach a	list. See instructions
	Vebsit			H(c) Group exemption	
<b>K</b> F	orm of		<b>L</b> Year o	f formation: 1921 N	■ State of legal domicile: MI
Pa	rt I	Summary			
•	1	Briefly describe the organization's mission or most significant activities: The Det	troit	Historica:	l Society
Governance		tells Detroit's stories and why they matter	`•		
rna	2	Check this box if the organization discontinued its operations or disposed of	of more t	han 25% of its net ass	sets.
) ve	3	Number of voting members of the governing body (Part VI, line 1a)		3	41
Ğ	4	Number of independent voting members of the governing body (Part VI, line 1b)		4	41
ي پ	5	Total number of individuals employed in calendar year 2023 (Part V, line 2a)		5	90
/itie		Total number of volunteers (estimate if necessary)			20
Activities		Total unrelated business revenue from Part VIII, column (C), line 12			-660.
⋖	b	Net unrelated business taxable income from Form 990-T, Part I, line 11			0.
				Prior Year	Current Year
•	8	Contributions and grants (Part VIII, line 1h)		7,988,697.	6,558,369.
пĕ		Program service revenue (Part VIII, line 2g)		404,777.	631,907.
Revenue		Investment income (Part VIII, column (A), lines 3, 4, and 7d)		-35,827.	77,713.
æ		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		214,041.	-56,554.
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		8,571,688.	7,211,435.
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.
		Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
"	45	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		2,752,604.	3,900,514.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)  Total fundraising expenses (Part IX, column (D), line 25)  885,754		0.	0.
ben	b	Total fundraising expenses (Part IX, column (D), line 25) 885,754.			
Ě	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		2,987,733.	2,870,528.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		5,740,337.	6,771,042.
		Revenue less expenses. Subtract line 18 from line 12		2,831,351.	440,393.
or es			Beg	inning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)		9,044,979.	9,505,595.
Ass Bal	21	Total liabilities (Part X, line 26)		373,902.	493,746.
Net	22	Net assets or fund balances. Subtract line 21 from line 20		8,671,077.	9,011,849.
Pa	rt II	Signature Block		. , ,	-
Unde	er pena	lties of perjury, I declare that I have examined this return, including accompanying schedules and	statemer	nts, and to the best of my	knowledge and belief, it is
		t, and complete. Declaration of preparer (other than officer) is based on all information of which p		- ·	,
Sigr	1	Signature of officer		Date	
Her		Elana Rugh, President and CEO			
		Type or print name and title			
		Print/Type preparer's name Preparer's signature	D:	ate Check	PTIN
Paid		Timothy P. Crosson, Jr.	0 !	5/06/25 if self-employ	P01442508
Prep		Firm's name YEO & YEO PC		Firm's EIN 3	8-2706146
-	Only	Firm's address 1450 Eisenhower Place			<u> </u>
	,	Ann Arbor, MI 48108-3283		Phone no. (7	34) 769-1331
May	the IF	RS discuss this return with the preparer shown above? See instructions		11 110110 1101 ( 7	X Yes No
у					- OOO (2222)

Pai	t III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	The Detroit Histoircal Society tells Detroit's stories and why they
	matter through its exhibits, programs, outreach, and the preservation
	and dissemination of its artifacts and collections.
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code: ) (Expenses \$ 1,138,723. including grants of \$ ) (Revenue \$ 202,926.)
	Management and oversight of the Detroit Historical Museum and Dossin
	Great Lakes Museum - the Detroit Historical Museums provide
	opportunities for individuals of all ages to experience a variety of
	historical stories and artifacts. The Detroit Historical Museum is open
	five days a week, 52 weeks per year. The Dossin Great Lakes Museum is
	open three days per week for 28 weeks per year and five days per week
	for 24 weeks per year. Both museums are open for private tours on days
	they are not open to the public. Together, the museums serve more than
	180,000 people annually.
4b	(Code:) (Expenses \$ 2,092,306 • including grants of \$) (Revenue \$ \$ 372,858 • ]
	Public programs - the Detroit Historical Museums' goal is to offer
	opportunities for constituents to go in-dept on certain historical
	topics, either through lectures, workshops, films, or tours. The
	organization hosts approximately 30 community tours annually and
	approximately 25 in-museum programs. Generally, these programs are
	targeted at adults and seniors; however, there are special events and
	programs throughout the year aimed at students and families. The
	average community tour attendance is 30 people, and the average
	in-museum program attracts 40 individuals.
4c	(Code:) (Expenses \$1,364,953. including grants of \$) (Revenue \$343,241.
	Maintaining more than 300,000 artifacts in the City of Detroit's
	collection, the Detroit Historical Society ensures the conservation and
	preservation of artifacts related to the history of the people, places,
	and events critical to the City of Detroit's history. A team of staff,
	interns, and volunteers is working to digitize aspects of the
	collection and place the information online. Even with the abatement of
	COVID-19, the appetite for digital content continues, and the
	organization is now focused on digitization as a way to increase
	accessibility to these artifacts for those that cannot come to the
	museums. The organization continues to receive several thousand items
	annually.
4d	Other program services (Describe on Schedule O.)
	(Expenses \$ including grants of \$ ) (Revenue \$ )
4e	Total program service expenses 4,595,982.
	Form <b>990</b> (2023)

# Form 990 (2023) Detroit Historical Society Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3_		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4	X	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8	X	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		<u> X</u>
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		<u> X</u>
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		<u> </u>
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete		7.7	
	Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			\ <b>.</b>
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b				
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
45	or more? If "Yes," complete Schedule F, Parts I and IV	14b		<u> </u>
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	4.5		х
16	foreign organization? If "Yes," complete Schedule F, Parts II and IV  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	15		
16		16		х
17	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	16		
"	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			<del></del>
10	1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	. <u>.                                   </u>		
.5	complete Schedule G, Part III	19		х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
-	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		х

Part X; column (A), line 2? if "Yes," complete Schedule ( Parts I and II)  20 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part X; column (A), line 2? if "Yes," complete Schedule ( Parts I and II)  21 Did the organization arewer "Yes to Part VII, Section A, line 3,4, of 3, about compensation of the organization's current and former of intense, river-tony, runtees, ley employees, and highest compensated employees? If "Yes," complete Schedule I and to more of intense, river-tony, runtees, ley employees, and highest compensated employees? If "Yes," complete Schedule I are seen to the list day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule I A" "Yes," or for line 29 and 29 and 29 and 20 and	Par	t IV Checklist of Required Schedules (continued)	LI44	<u> </u>	age 4
22   Did the organization report more than \$5.000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 27   "Figs." complete Schedule (). Part I (and III. A) (and III. A) (and III. A) (b) (b) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	1 3	Continued)		Vas	No
Part X, column (A), line 2? (if Yes, 'complete Schedule I, Parts I and III 20 Did the organization assert "Yes' to Part VIII. Scient On A line 3.4 or 3.6 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes, complete Schedule I, Part III."  24a Did the organization have a tax exempt bond issue with an outstanding principal amount of more than \$100,000 as of the isst day of the year, that was issued after December 31, 2002? If "Yes," answer lines 2db through 24d and complete Schedule K II "No." go to lime 25e.  24b Did the organization mixed any proceeds of fax exempt bonds beyond a temporary period exception?  24c Did the organization mixed any proceeds of fax exempt bonds beyond a temporary period exception?  24d Did the organization was encow account of there than a returning secrow at any time during the year?  24d Did the organization and as an 'on behalf of' issuer for bonds outstanding at any time during the year?  24d Did the organization and as an 'on behalf of' issuer for bonds outstanding at any time during the year?  24d Did the organization and as an 'on behalf of' issuer for bonds outstanding at any time during the year?  24d Did the organization and as an 'on behalf of' issuer for bonds outstanding at any time during the year?  24d Did the organization and the asset of the organization engage in an excess benefit transaction with a disqualified person in a prior year, and that the transaction with a disqualified person in a prior year, and that the transaction has not been reported an any of If the organization engage in an excess benefit transaction with a disqualified person in a prior year, and that the transaction with an of the organization contributor, or 39% courted or former officer, director, trustee, key employee, creator or forunder, substantial contributor, or 39% controlled entity or any mount on Part X, line 5 or 22, for receivables from or payables to any current or some officer, director	22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		103	110
23 Did the organization answer "Yea" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yea," complete Schedule I. I "Yea," to supple the organization was the section of the last day of the organization have a tax-exempt band issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yea," answer lines 24th through 24d and complete Schedule K. If "No," go to line 25a.  24a			22		х
and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule I, Part II and the organization have a tax exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 2th through 24d and complete Schedule K, If "Not," got to line 25a.  24a Did the organization invest any proceeds of fax-exempt bonds beyond a temporary period acception?  24b Cold the organization mest any an accept account of the third an architecture of the organization and the an accept account of the third an architecture of the organization and the an accept account of the third an architecture of the organization engage in an excess benefit transaction with a disqualified person of any of the organization. But the organization engage in an excess benefit transaction with a disqualified person of the organization and that the transaction has not been reported on any of the organization with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization with a disqualified person in a prior year, and that the transaction has not been reported with the report of the organization with a disqualified person in a prior year, and that the transaction highest persons? If "Yes," complete Schedule I, Part II	23				
Schedule / We organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the lead to deep complete or the paint with was issued after December 31, 2002? // "Yes," answer lines 24b through 24d and complete Schedule K. If "No." go to line 25a.  Did the organization martian an escrive account other than a refunding escore at any time during the year to defease any tax-exempt bonds?  Did the organization martian an escrive account other than a refunding escrive at any time during the year?  24d					
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Schedule K. If "No." go to fine 25a					
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b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization spiror Forms 99 or 990-E27. If "Yes," complete Schedule L, Part I 25b Ut the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III 27 X 28 Usas the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part IV 27 X 28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV 18 Instructions for applicable filing thresholds, conditions, and exceptions):  a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV 28 Instructions of any individual described in line 28a? If "Yes," complete Schedule L, Part IV 28b X 28b X 29b Ut the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule N 28b X 29b X 30b Ut the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule N, Part I 31 X 20b X 30b Ut the organization idjuddate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I 31 X 20b X 30b Ut the organization or will only the schedule N, Part I If "Yes," complete Schedule N, Part I If If Yes, "complete Schedule N, Part I If If Yes," complete Schedule N, Part I If If Ye	<b>2</b> 5a		05.0		v
that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? // *Yes,* complete Schedule I. Part I		·	25a		
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Part V, line 1  35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?  b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2  36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  37 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?  Note: All Form 990 filers are required to complete Schedule O  Note: All Form 990 filers are required to complete Schedule O  Check if Schedule O contains a response or note to any line in this Part V  10 Did the organization complete Schedule O in the part V  11 Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable  12	34				
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?  b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2  36 Y  37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part V!  38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?  Note: All Form 990 filers are required to complete Schedule O  Statements Regarding Other IRS Filings and Tax Compliance  Check if Schedule O contains a response or note to any line in this Part V  Statements Regarding Other IRS Filings and Tax Compliance  Check if Schedule O contains a response or note to any line in this Part V  Part V  Statements Regarding Other IRS Filings and Tax Compliance  Check if Schedule O contains a response or note to any line in this Part V  Yes No  1a Enter the number reported in box 3 of Form 1096. Enter ·0· if not applicable  b Enter the number of Forms W-2G included on line 1a. Enter ·0· if not applicable  c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming  (gambling) winnings to prize winners?  1c   V			34		Х
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2  37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?  Note: All Form 990 filers are required to complete Schedule O  Statements Regarding Other IRS Filings and Tax Compliance  Check if Schedule O contains a response or note to any line in this Part V  1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable  b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable  c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?  1c	35a				
within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?  If "Yes," complete Schedule R, Part V, line 2  36 X  37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?  Note: All Form 990 filers are required to complete Schedule O  Statements Regarding Other IRS Filings and Tax Compliance  Check if Schedule O contains a response or note to any line in this Part V  1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			554		
Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?  If "Yes," complete Schedule R, Part V, line 2  36	~		35h		
If "Yes," complete Schedule R, Part V, line 2  36	36		555		
Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  37			36		х
and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?  Note: All Form 990 filers are required to complete Schedule O  Statements Regarding Other IRS Filings and Tax Compliance  Check if Schedule O contains a response or note to any line in this Part V  The image of the second of	37		30		<del></del>
Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?  Note: All Form 990 filers are required to complete Schedule O  Statements Regarding Other IRS Filings and Tax Compliance  Check if Schedule O contains a response or note to any line in this Part V  The schedule O contains a response or note to any line in this Part V  Yes No  1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable  b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable  c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?  1c	31		27		x
Note: All Form 990 filers are required to complete Schedule O  Statements Regarding Other IRS Filings and Tax Compliance  Check if Schedule O contains a response or note to any line in this Part V  The image of the schedule of the schedul	38		31		
Part V Statements Regarding Other IRS Filings and Tax Compliance  Check if Schedule O contains a response or note to any line in this Part V  Yes No  1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable  b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable  c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming  (gambling) winnings to prize winners?  1c	30		20	x	
Check if Schedule O contains a response or note to any line in this Part V  Yes No  1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable  b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable  c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?  1c	Par		<sub> </sub> 30		
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable  b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable  c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming  (gambling) winnings to prize winners?  Yes No  1a 66  b Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming  1c 1c					
1a       Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable       1a       66         b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable       1b       0         c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?       1c		C. Co Co Sadio C Soriamo a respense or risto to any mio in tino i art v		Yes	No
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0 c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 1c	12	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	5		.,,,
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming  (gambling) winnings to prize winners?  1c			_		
(gambling) winnings to prize winners?		Enter the humber of Fermi W Za moladed of fine fat. Enter of inflet applicable			
	Ü		10		
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Form 990 (2023) Detroit Historical Society

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

					Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,					
	filed for the calendar year ending with or within the year covered by this return	2a	90			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retur	ns?	•	2b	Х	
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a	Х	
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule			3b	Х	
	At any time during the calendar year, did the organization have an interest in, or a signature or other a					
	financial account in a foreign country (such as a bank account, securities account, or other financial a	accou	nt)?	4a		Х
b	If "Yes," enter the name of the foreign country					
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	ccour	nts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transactions.	ction?		5b		X
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	e orga	anization solicit			
	any contributions that were not tax deductible as charitable contributions?			6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contribution	ions o	r gifts			
	were not tax deductible?			6b		
7	Organizations that may receive deductible contributions under section 170(c).		_		77	
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and set	rvices	provided to the payor?	7a	X	
b				7b	Х	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	as req	uired	_		37
	to file Form 8282?	 I <b>–</b> .	 I	7c		X
	If "Yes," indicate the number of Forms 8282 filed during the year	7d	•	7.		Х
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit c			7e 7f		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contribution of qualified intellectual property, did the organization file.		200 oo roquirod?	7g		- 25
g h	If the organization received a contribution of qualified intellectual property, did the organization file For If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization			7 <u>9</u> 7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained			711		
Ü		•		8		
9	Sponsoring organizations maintaining donor advised funds.					
а	Did the annualization contribution makes any total distributions and an action 40000			9a		
b	Did the control in a control in a color of the transfer of the color o			9b		
10	Section 501(c)(7) organizations. Enter:					
а	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	Section 501(c)(12) organizations. Enter:					
а	Gross income from members or shareholders	11a				
b	Gross income from other sources. (Do not net amounts due or paid to other sources against					
	amounts due or received from them.)	11b	•			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041	?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.					
а	Is the organization licensed to issue qualified health plans in more than one state?			13a		
	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the	امد ا	I			
	organization is licensed to issue qualified health plans	13b				
	Enter the amount of reserves on hand	13c	•	44-		X
14a				14a		Λ
	If "Yes," has it filed a Form 720 to report these payments? <i>If</i> "No," provide an explanation on Scheduls the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune			14b		
15				15		Х
	excess parachute payment(s) during the year?  If "Yes," see the instructions and file Form 4720, Schedule N.			10		
16	Is the organization an educational institution subject to the section 4968 excise tax on net investmen	t inco	me?	16		Х
	If "Yes," complete Form 4720, Schedule O.	100	me?	.0		
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac	tivitie	s			
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?			17		
	If "Yes," complete Form 6069.					

332005 12-21-23

Detroit Historical Society 38-1381144 Form 990 (2023) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No Yes 41 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 41 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 of officers, directors, trustees, or key employees to a management company or other person? 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? Did the organization have members or stockholders? 6 6 Х 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? 14 Х 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х The organization's CEO, Executive Director, or top management official 15a Х Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16h Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed MI
- 18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
  - X Own website X Another's website X Upon request Other (explain on Schedule O)
- Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20 State the name, address, and telephone number of the person who possesses the organization's books and records  $Elana\ Rugh\ -\ (313)\ 833-7936$

5401 Woodward Avenue, Detroit, MI

48202-4009

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B)	J		((	C)	•	-	(D)	(E)	(F)
Name and title	Average	(do	not c	Pos heck			one	Reportable	Reportable	Estimated
	hours per	box	, unles	ss per	rson i	s both	an	compensation	compensation	amount of
	week					17 11 43		from the	from related	other
	(list any hours for	direct				Ļ		organization	organizations (W-2/1099-MISC/	compensation from the
	related	ee or	stee			nsate		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	trust	nal tru		oyee	om pe		1099-NEC)	,	and related
	below	ndividual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
	line)	lud	lust	ijJO	Ke	E Hig	For			
(1) Elana Rugh	40.00							055 533	•	0 555
President and CEO	40.00			Х				255,733.	0.	2,557.
(2) Douglas Czajkowski	40.00							150 600	•	11 554
VP of Development	40.00				X			178,600.	0.	11,554.
(3) Rebecca Witt	40.00				,,			165 000	0	1 (50
Chief Strategy & Marketing Officer	40.00				Х			165,000.	0.	1,650.
(4) Tracy Irwin	40.00							110 615	0	15 500
Chief Exhibition Officer	40.00			Х				119,615.	0.	15,520.
(5) Matthew Greenough	40.00			٠,				104 615	0	1 046
Chief Financial Officer	1 00			Х				104,615.	0.	1,046.
(6) Mark Albrecht	1.00	37		٦,					0	0
2nd Vice Chairperson (7) Akosua Barthwell-Evans	1 00	Х		Х				0.	0.	0.
(7) Akosua Barthwell-Evans Trustee	1.00	37							0	•
(8) Marc Bland	1.00	Х						0.	0.	0.
Trustee	1.00	Х						0.	0.	0.
(9) Lawrence Bluth	1.00							•	•	
Trustee	1100	х						0.	0.	0.
(10) Paul Boehms	1.00								0.1	
Trustee		х						0.	0.	0.
(11) Gary Brown	1.00								•	
Trustee		Х						0.	0.	0.
(12) Judith Knudsen Christie	1.00									
Trustee		Х						0.	0.	0.
(13) John Decker	1.00									
Board Chairperson		Х		Х				0.	0.	0.
(14) James Deutchman	1.00									
Trustee		Х						0.	0.	0.
(15) Douglas Dossin	1.00									
Trustee		Х						0.	0.	0.
(16) Lena Epstein	1.00									
Trustee		Х						0.	0.	0.
(17) Michael Fisher, Jr.	1.00									
Trustee		Х						0.	0.	0.
										Form 990 (2022)

332007 12-21-23

Form 990 (2023) Detroit	TISCOLIC	aı	<u>. ဝ</u>	UC	<u>т</u> е	ĿУ			20-1301	144 Page 6
Part VII Section A. Officers, Directors, Trus	stees, Key Em	oloy	ees,	and	Hig	ghes	t C	ompensated Employee	s (continued)	
(A)	(B)			(0	C)			(D)	(E)	(F)
Name and title	Average hours per week	Position (do not check more than one box, unless person is both an officer and a director/trustee)					n an	Reportable compensation from	Reportable compensation from related	Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MISC/ 1099-NEC)	compensation from the organization and related organizations
(18) Robert Gillette, Jr.	1.00									
Trustee		Х						0.	0.	0.
(19) Neal F. Gram III	1.00								_	_
Trustee		Х						0.	0.	0.
(20) Frederick Hall	1.00	l								
Trustee		Х						0.	0.	0.
(21) Alicia Jeffreys	1.00	1							_	_
Trustee		Х						0.	0.	0.
(22) Lindsay Joseph	1.00	1							_	_
Trustee		Х						0.	0.	0.
(23) Daniel Kaufman	1.00	1							_	_
Trustee		Х						0.	0.	0.
(24) Bernie Kent	1.00								_	_
Trustee		Х						0.	0.	0.
(25) Jin-Kyu Koh	1.00									
Trustee		Х						0.	0.	0.
(26) Michael Kosonog	1.00									
Trustee		Х						0.	0.	0.
1b Subtotal								823,563.	0.	32,327.
c Total from continuation sheets to Part V	II, Section A							0.	0.	0.
d Total (add lines 1b and 1c)								823,563.	0.	32,327.
2 Total number of individuals (including but r	not limited to th	ose	liste	d ab	ove	) wh	o re	ceived more than \$100.	000 of reportable	

compensation from the organization

			Yes	No
3	Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on			
	line 1a? If "Yes," complete Schedule J for such individual	3		X
4				
	and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4	Х	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services			
	rendered to the organization? If "Yes." complete Schedule J for such person	5		X

#### **Section B. Independent Contractors**

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
Quality Paving, LLC, 46036 Michigan Ave. Ste #358, Canton, MI 48188	Paving	154,500.
2 Total number of independent contractors (including but not limited to those listed	d above) who received more than	

\$100,000 of compensation from the organization 1
See Part VII, Section A Continuation sheets

Form 990 Detroit Historical Society 38-1381144										
Part VII   Section A. Officers, Directors	, Trustees, Key En	nplo	yee	s, aı	nd H	lighe	est (	Compensated Employe	es (continued)	
(A)	(B)				C)			(D)	(E)	(F)
Name and title	Average	Position						Reportable	Reportable	Estimated
	hours	(cl	heck	all t	that	app	ly)	compensation	compensation	amount of
	per							from	from related	other
	week (list any	.o.				Highest compensated employee		the organization	organizations (W-2/1099-MISC)	compensation from the
	hours for	direct				d em		(W-2/1099-MISC)	(***2/1099****100)	organization
	related	ee or	stee			nsate		(** 27 1000 111100)		and related
	organizations	trust	nal tru		oyee	om pe				organizations
	below	ndividual trustee or director	nstitutional trustee	Officer	Key employee	hest o	Former			
	line)	pul	Sul	JJ0	Ke.	Hig	For			
(27) Jeffrey Lambrecht	1.00	l								
Trustee		Х						0.	0.	0.
(28) Chauncey Mayfield II	1.00	l								
Trustee	1	Х						0.	0.	0.
(29) Sandy F.W. McMillan II	1.00	l								
Trustee	1 22	Х						0.	0.	0.
(30) Gregory Nowak	1.00	l							•	
Treasurer	1 00	Х		Х				0.	0.	0.
(31) Chris Onwuzurike	1.00	,,							0	
Trustee	1 00	Х						0.	0.	0.
(32) Jeanette Pierce	1.00	٦,							0	
Trustee	1 00	Х						0.	0.	0.
(33) Leslye Rosenbaum	1.00	х						0.	0.	0.
Trustee (34) Rick Ruffner	1.00	Λ						0.	0.	0.
Trustee	1.00	Х						0.	0.	0.
(35) Jonathan Rumley	1.00	Δ						0.	0.	0.
Trustee	1.00	Х						0.	0.	0.
(36) Linda Schlesinger-Wagner	1.00							0.	0.	<b>.</b>
1st Vice Chairperson	1.00	Х		Х				0.	0.	0.
(37) Lois Shaevsky	1.00							•	•	
Trustee	2,00	х						0.	0.	0.
(38) Dana Sorensen	1.00							•		
Trustee		х						0.	0.	0.
(39) Ned Staebler	1.00								•	
Trustee		х						0.	0.	0.
(40) Dante Stella	1.00									
Secretary		Х		Х				0.	0.	0.
(41) Kenneth Svoboda	1.00									
Trustee		Х						0.	0.	0.
(42) Paul Van Tol	1.00									
Trustee		Х						0.	0.	0.
(43) Camille Walker Banks	1.00									
Trustee		Х						0.	0.	0.
(44) Mary Waters	1.00									
Trustee		Х						0.	0.	0.
(45) Markeith Weldon	1.00								_	_
Trustee		Х						0.	0.	0.
Total to Part VII, Section A, line 1c										

Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) (C) Revenue excluded Total revenue Related or exempt Unrelated from tax under function revenue business revenue sections 512 - 514 Contributions, Gifts, Grants and Other Similar Amounts 1a 1 a Federated campaigns 1b **b** Membership dues 195,600. c Fundraising events ..... 1c d Related organizations 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above ... 6,362,769. 1f 44,482 g Noncash contributions included in lines 1a-1f 6,558,369 h Total. Add lines 1a-1f **Business Code** 2 a Program Service 900099 631,907. Admissions 631,907. b С f All other program service revenue ..... 631,907. g Total. Add lines 2a-2f Investment income (including dividends, interest, and 49,609 49,609. other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties ..... (i) Real (ii) Personal 6 a Gross rents 6b **b** Less: rental expenses ... c Rental income or (loss) d Net rental income or (loss) (i) Securities (ii) Other 7 a Gross amount from sales of 28,104. assets other than inventory 7a b Less: cost or other basis and sales expenses Other Revenue c Gain or (loss) \_\_\_\_\_\_\_7c 28,104. 28,104. 28,104. d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ 195,600. of contributions reported on line 1c). See Part IV, line 18 75,435. 318,447. **b** Less: direct expenses -243,012 -243,012. c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses 9b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns 452,248. 10a and allowances 265,790 **b** Less: cost of goods sold 186,458. 187,118. -660. c Net income or (loss) from sales of inventory **Business Code** 11 a d All other revenue e Total. Add lines 11a-11d 819,025. -660. -165,299. 7,211,435. **12 Total revenue.** See instructions

332009 12-21-23

Secti	on 501(c)(3) and 501(c)(4) organizations must compl	ete all columns. All othe	r organizations must con	nplete column (A).	
	Check if Schedule O contains a respons				X
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	0.00 640	200 510	250 424	105 600
	trustees, and key employees	879,640.	309,518.	372,434.	197,688.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)	2 501 665	1 000 010	214 512	207 224
7	Other salaries and wages	2,501,665.	1,889,818.	214,513.	397,334.
8	Pension plan accruals and contributions (include	14 742	12 210	255	2 060
_	section 401(k) and 403(b) employer contributions)	14,742. 247,651.	12,318. 172,806.	355. 36,618.	<u>∠,∪09.</u> 20 227
9	Other employee benefits	256,816.	169,496.	43,660.	2,069. 38,227. 43,660.
10	Payroll taxes	430,010.	103,430.	45,000.	43,000.
11	Fees for services (nonemployees):				
	Management				
	Legal				
	Accounting	21,000.		21,000.	
	Lobbying  Professional fundraising services. See Part IV, line 17	21,000.		21,0001	
f	Investment management fees				
g					
9	column (A), amount, list line 11g expenses on Sch 0.)	696,691.	226,074.	388,397.	82,220.
12	Advertising and promotion	000,0020		300,001.	0=,==0
13	Office expenses	693,435.	580,945.	28,982.	83,508.
14	Information technology	, ,	,	.,	<b>,</b>
15	Royalties				
16	Occupancy	759,574.	721,687.	18,344.	19,543.
17	Travel	23,029.	11,608.	1,615.	19,543. 9,806.
18	Payments of travel or entertainment expenses	-			-
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	55,369.	21,040.	22,890.	11,439.
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	490,033.	441,030.	49,003.	
23	Insurance	56,090.		56,090.	
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
9	Tours	38,786.	38,786.		
d	Miscellaneous	36,521.	856.	35,405.	260.
	- Introduction	30,3210		33,1031	2001
c d					
	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	6,771,042.	4,595,982.	1,289,306.	885,754.
26	Joint costs. Complete this line only if the organization	., . = , • •	, ,	, ,	,
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
					E 000 (2222)

Pai	rt X	Balance Sheet				
		Check if Schedule O contains a response or note to any li	ine in this Part X			
				<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing		737,058.	1	529,358.
	2	Savings and temporary cash investments			2	
	3	Pledges and grants receivable, net		3,916,384.	3	942,868.
	4	Accounts receivable, net			4	1,529,814.
	5	Loans and other receivables from any current or former of				
		trustee, key employee, creator or founder, substantial cor				
		controlled entity or family member of any of these persons		5		
	6	Loans and other receivables from other disqualified perso	ons (as defined			
		under section 4958(f)(1)), and persons described in sectio	n 4958(c)(3)(B)		6	
ß	7	Notes and loans receivable, net			7	
Assets	8	Inventories for sale or use	218,377.	8	255,315.	
ĕ	9	Prepaid expenses and deferred charges	64,944.	9	128,220.	
	10a	Land, buildings, and equipment: cost or other				
		basis. Complete Part VI of Schedule D 10a	8,531,483.			
	b	Less: accumulated depreciation 10b	5,659,124.	3,362,392.	10c	2,872,359. 3,219,892.
	11	Investments - publicly traded securities		745,824.	11	3,219,892.
	12	Investments - other securities. See Part IV, line 11			12	
	13	Investments - program-related. See Part IV, line 11		13		
	14	Intangible assets		14		
	15	Other assets. See Part IV, line 11		15	27,769. 9,505,595.	
	16	Total assets. Add lines 1 through 15 (must equal line 33)		9,044,979.	16	9,505,595.
	17	Accounts payable and accrued expenses		345,687.	17	431,361.
	18	Grants payable	00.015	18	24 616	
	19	Deferred revenue		28,215.	19	34,616.
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Complete Part IV of			21	
es	22	Loans and other payables to any current or former officer				
Liabilities		trustee, key employee, creator or founder, substantial cor				
jab		controlled entity or family member of any of these persons		22		
_	23	Secured mortgages and notes payable to unrelated third	· · · · · · · · · · · · · · · · · · ·		23	
	24	Unsecured notes and loans payable to unrelated third par	Г		24	
	25	Other liabilities (including federal income tax, payables to				
		parties, and other liabilities not included on lines 17-24). C	·	0.	_	27 760
	00	of Schedule D		373,902.		27,769. 493,746.
	26	Total liabilities. Add lines 17 through 25	X	373,302.	26	433,740.
S		Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.	A			
ű	27		7,738,018.	27	7,928,015.	
ala	28	Net assets without donor restrictions  Net assets with donor restrictions	933,059.	28	1,083,834.	
P	20	Organizations that do not follow FASB ASC 958, check	33370331	20	1,003,0310	
필		and complete lines 29 through 33.	There			
p	29	Capital stock or trust principal, or current funds			29	
ets	30	Paid-in or capital surplus, or land, building, or equipment			30	
Ass	31	Retained earnings, endowment, accumulated income, or			31	
Net Assets or Fund Balances	32	Total net assets or fund balances		8,671,077.	32	9,011,849.
Z	33			9,044,979.	33	9,505,595.
		Total habilition and not accoust fully balances		-,, -, -, -, -, -, -, -, -, -, -, -,		2,230,330

Par	t XI Reconciliation of Net Assets						
	Check if Schedule O contains a response or note to any line in this Part XI						
1	Total revenue (must equal Part VIII, column (A), line 12)	1	7,21				
2	2 Total expenses (must equal Part IX, column (A), line 25)						
3							
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	8,67				
5	Net unrealized gains (losses) on investments	5	9	6,5	<u>97.</u>		
6	Donated services and use of facilities	6					
7	Investment expenses	7					
8	Prior period adjustments	8	-19	6,2	18.		
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.		
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,						
	column (B))	10	9,01	1,8	<u>49.</u>		
Pai	t XII Financial Statements and Reporting						
	Check if Schedule O contains a response or note to any line in this Part XII						
				Yes	No		
1	Accounting method used to prepare the Form 990: Cash X Accrual Other						
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	Ο.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		. 2a		_X_		
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a					
	separate basis, consolidated basis, or both:						
	Separate basis Consolidated basis Both consolidated and separate basis						
b	Were the organization's financial statements audited by an independent accountant?		2b_	X	$ldsymbol{ld}}}}}}}}}$		
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,					
	consolidated basis, or both:						
	X Separate basis Consolidated basis Both consolidated and separate basis						
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,					
	review, or compilation of its financial statements and selection of an independent accountant?		. 2c	X	$ldsymbol{f eta}$		
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche	edule O.					
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the						
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		. 3a		X		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required						
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		. 3b				
			Form	990	(2023)		

#### **SCHEDULE A**

(Form 990)

Department of the Treasury Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

2023

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Detroit Historical Society

Employer identification number 38-1381144

				ical society				0-1301144					
Pa	rt I	Reason for Public C	Charity Status.	(All organizations must o	omplete th	nis part.) S	ee instructions.						
he	organi	zation is not a private found	ation because it is: (F	or lines 1 through 12, c	heck only	one box.)							
1		A church, convention of chu	urches, or associatio	n of churches described	in sectio	n 170(b)(1	I)(A)(i).						
2		A school described in secti	ion 170(b)(1)(A)(ii). (	Attach Schedule E (Forn	n 990).)								
3	一	A hospital or a cooperative				(b)(1)(A)(ii	ii).						
4	Ħ	A medical research organiza					•	the hospital's name.					
•		city, and state:	ation operated in cor	ijanotion with a noopital	accombca	000110	170(b)(1)(A)(iii). Einoi	the neepital e name,					
5			or the benefit of a col	lege or university owner	d or operat	ed by a go	wernmental unit describe	ed in					
3	ш	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)											
_													
6	$\mathbb{H}$	A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).											
7	Ш	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in											
		section 170(b)(1)(A)(vi). (Co											
8	$\square$	A community trust describe	ed in <b>section 170(b)(</b>	1)(A)(vi). (Complete Par	t II.)								
9		An agricultural research org	anization described	in <b>section 170(b)(1)(A)(</b>	ix) operate	ed in conju	ınction with a land-grant	college					
		or university or a non-land-g	rant college of agricu	ulture (see instructions).	Enter the	name, city	, and state of the college	or					
		university:											
10	X	An organization that normal	lly receives (1) more	than 33 1/3% of its supp	ort from c	ontributior	ns, membership fees, and	d gross receipts from					
		activities related to its exem	npt functions, subjec	t to certain exceptions;	and (2) no	more than	33 1/3% of its support f	rom gross investment					
		income and unrelated busin	ness taxable income	(less section 511 tax) fro	om busines	ses acqui	red by the organization a	after June 30, 1975.					
		See section 509(a)(2). (Cor	mplete Part III.)										
11		An organization organized a	and operated exclusi	vely to test for public sa	fety. See	section 50	09(a)(4).						
12		An organization organized a	and operated exclusi	vely for the benefit of, to	perform t	he function	ns of, or to carry out the	purposes of one or					
		more publicly supported org	•	•	•		•	• •					
		lines 12a through 12d that of	-										
а		Type I. A supporting orga	* *					aivina					
u		the supported organization	•		•	_							
		organization. You must c			i majority c	in the direc	tors or trustees or the st	apporting					
h		Type II. A supporting orga	-		tion with it	o oupports	od organization(s) by bay	ina					
D			•					-					
		control or management of			ame perso	iis iiiai coi	ntroi or manage the supp	Jortea					
		organization(s). You mus					and for all and the last and the	. d 201-					
С		Type III functionally inte					• •	ed with,					
		its supported organization											
d		Type III non-functionally	•										
		that is not functionally int		• ,	•		•	veness					
		requirement (see instructi	•	•	•								
е		Check this box if the orga	anization received a v	vritten determination fro	m the IRS	that it is a	Type I, Type II, Type III						
		functionally integrated, or		nally integrated supporti	ng organiz	ation.							
f		r the number of supported o											
g		ide the following information			(iv) le the erec	anization listed	L ( ) A	6-23 A 6 - 44					
	(1	) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10	in your governi	ng document?	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)					
		Organization		above (see instructions))	Yes	No	Support (See Instructions)	Support (See Instructions)					
					-								
•													

### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

<u> </u>	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						
Sec	tion B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7	Amounts from line 4						
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						
12	Gross receipts from related activities,	etc. (see instruction	ons)			12	
13	First 5 years. If the Form 990 is for the	ŭ		•	•	. , . ,	
0	organization, check this box and stop						
	ction C. Computation of Publi					T I	
	Public support percentage for 2023 (I		•	***		14	<u>%</u>
	Public support percentage from 2022					15	. %
16a	33 1/3% support test - 2023. If the c						
	stop here. The organization qualifies		-				
O	33 1/3% support test - 2022. If the condition have	-					
47-	and <b>stop here.</b> The organization qual						
1/a	10% -facts-and-circumstances test	-					
	and if the organization meets the fact			=		*	
L	meets the facts-and-circumstances te	-				170 and line 15 in	
O	10% -facts-and-circumstances test	•				•	1070 UI
	more, and if the organization meets the		•		•		
19	organization meets the facts-and-circu		-		• • •		
10	<b>Private foundation.</b> If the organization	ni dia noi check a	DUN UIT IIITE TO, TO	a, 100, 17a, 01 171	o, oneok uns dox a		(Form 990) 2023
						Julieuule A	1. 01111 3301 2023

#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	ciow, picase comp	ioto i uit ii.j				
	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Gifts, grants, contributions, and membership fees received. (Do not	,	,	,	,		
	include any "unusual grants.")	2012456.	2150349.	3879921.	7988697.	6558369.	22589792.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	382,629.	309,973.	600,572.	680,762.		3058091.
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge	300,638.	300,638.	300 638	300,638.	300 638	1503190
6	Total. Add lines 1 through 5	2695723.	2760960.	4781131.	8970097.		27151073.
	Amounts included on lines 1, 2, and	20337231	2700300.	4701131.	0370037	7343102.	27131073
	3 received from disqualified persons	161,133.	69,436.	101,191.	102,864.	100,000.	534,624.
k	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	·	·	·	·		0.
	Add lines 7a and 7b	161,133.	69,436.	101,191.	102,864.	100,000.	
	Public support. (Subtract line 7c from line 6.)	,	,		,		26616449.
	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Amounts from line 6	2695723.	2760960.	4781131.	8970097.	7943162.	27151073.
10	dross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	240,141.	64,688.	181,654.	210,001.	49,609.	746,093.
k	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b	240,141.	64,688.	181,654.	210,001.	49,609.	746,093.
	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on			-			
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)	2935864.	2825648.	4962785.	9180098.	7992771.	27897166.
14	First 5 years. If the Form 990 is for the	•				. , . ,	· —
80	check this box and stop here	o Cumport Dor					
	ction C. Computation of Publi			. (6)		l	95.41 %
	Public support percentage for 2023 (li	, , , , , ,	,	( , ,		15	00.46
	Public support percentage from 2022 ction D. Computation of Inves		•			10	93.16 %
	Investment income percentage for 20			ne 13 column (f))		17	2.67 %
	Investment income percentage from 2					18	4.97 %
	33 1/3% support tests - 2023. If the						
	more than 33 1/3%, check this box ar						v
k	33 1/3% support tests - 2022. If the	-	-	•	•		
	line 18 is not more than 33 1/3%, check	ck this box and <b>st</b> e	op here. The orga	nization qualifies a	s a publicly suppo	rted organization	
20	Private foundation. If the organizatio	n did not check a l	oox on line 14, 19a	a, or 19b, check th	is box and see inst	ructions	

### Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes." answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? |f "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes." answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes." provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes." provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C. Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
4		
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За		
3b		
3c		
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10a		
10b		
ule A (Forn	n 990)	2023

Par	t IV   Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sect	tion B. Type I Supporting Organizations			
			Yes	No
	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,	_		
Sact	supervised, or controlled the supporting organization. tion C. Type II Supporting Organizations	2		
Seci	tion 6. Type if Supporting Organizations		1	·
	Were a sector to a filtre a construction to all the decrease and a first the decrease at the construction of the all the decrease at the construction of the construct		Yes	No
	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed	1		
Sect	the supported organization(s). tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		103	140
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	-		
	organization(s) or (ii) serving on the governing body of a supported organization? If "No." explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sect	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instance)	struction	s).	ı
	Activities Test. Answer lines 2a and 2b below.		Yes	No
	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined	0-		
	that these activities constituted substantially all of its activities.	2a		
	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in	2b		
	these activities but for the organization's involvement.  Parent of Supported Organizations. Answer lines 3a and 3b below.	ZIJ		
	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No" provide details in <b>Part VI.</b>	3a		
<b>L</b>	Did the organization eversion a substantial degree of direction over the policies, programs, and activities of each			

of its supported organizations? *If* "Yes," *describe in* **Part VI** *the role played by the organization in this regard.*332025 12-21-23

Schedule A (Form 990) 2023

Schedule	Δ	(Form	aanı	2022

5

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

<u>4</u> 5

6

Enter greater of line 2 or line 3.

instructions).

Income tax imposed in prior year

Distributable Amount. Subtract line 5 from line 4, unless subject to

emergency temporary reduction (see instructions).

Section E - Distribution Allocations (see instr	uctions)	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
1 Distributable amount for 2023 from Section	on C, line 6			
2 Underdistributions, if any, for years prior t	o 2023 (reason-			
able cause required - explain in Part VI). S	See instructions.			
3 Excess distributions carryover, if any, to 2	.023			
<b>a</b> From 2018				
<b>b</b> From 2019				
<b>c</b> From 2020				
<b>d</b> From 2021				
e From 2022				
f Total of lines 3a through 3e				
g Applied to underdistributions of prior year	rs			
h Applied to 2023 distributable amount				
i Carryover from 2018 not applied (see inst	ructions)			
j Remainder. Subtract lines 3g, 3h, and 3i f	rom line 3f.			
4 Distributions for 2023 from Section D,				
line 7: \$				
a Applied to underdistributions of prior year	rs			
<b>b</b> Applied to 2023 distributable amount				
c Remainder. Subtract lines 4a and 4b from	line 4.			
5 Remaining underdistributions for years pr	ior to 2023, if			
any. Subtract lines 3g and 4a from line 2.	For result greater			
than zero, explain in Part VI. See instructi	ions.			
6 Remaining underdistributions for 2023. So	ubtract lines 3h			
and 4b from line 1. For result greater than	zero, <i>explain in</i>			
Part VI. See instructions.				
7 Excess distributions carryover to 2024.	Add lines 3j			
and 4c.				
8 Breakdown of line 7:				
a Excess from 2019				
<b>b</b> Excess from 2020				
c Excess from 2021				
d Excess from 2022				
e Excess from 2023				

Schedule A (Form 990) 2023

### SCHEDULE C (Form 990)

# Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527

2023

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

Section 501(c)(4), (5), or (6) organizations: Complete Part III.

		01(c)(4), (5), or (6) organizat	ions: Complete Part III.							
Nam	ne of orgar		Historical Socie			Emplo	oyer identification number			
_		_	38-1381144							
Pa	Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.									
2	Political of	campaign activity expendit	ation's direct and indirect politic ures gn activities							
Pa	rt I-B	Complete if the org	anization is exempt unde	er section 501(c)(3	3).					
1	Enter the	amount of any excise tax	incurred by the organization und	ler section 4955		\$				
			incurred by organization manage							
			n 4955 tax, did it file Form 4720							
4a	Was a co	rrection made?					Yes No			
		describe in Part IV.					7-1			
Pa	irt I-C	Complete if the org	anization is exempt unde	er section 501(c), o	except section 5	01(c)	(3).			
1	Enter the	amount directly expended	by the filing organization for sec	ction 527 exempt function	on activities	\$				
2		0 0	ization's funds contributed to oth	J						
						\$				
3			. Add lines 1 and 2. Enter here a	•		_				
			4400 DOL 6 H : 0							
			1120-POL for this year?							
5			nployer identification number (El ion listed, enter the amount paid							
		•	emptly and directly delivered to a				•			
		•	additional space is needed, prov		•		5 5			
		(a) Name	(b) Address	(c) EIN	(d) Amount paid filing organizatio funds. If none, enter	n's	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization.  If none, enter -0			

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2023

	, , , , , , , , , , , , , , , , , , , ,			<del></del>	<u> </u>		<u> </u>		
Pa	rt II-A Complete if the org section 501(h)).	anizatio	n is exer	npt under sectior	1 501(c)(3) and file	ed Form 5768 (ele	ection under		
A									
В			, ,	nd "limited control" pro	visions apply				
	Limi	ts on Lobb	ying Expe		11,	(a) Filing organization's totals	(b) Affiliated group totals		
	Total lobbying expenditures to influ	uence publi	c opinion (	grassroots lobbying)					
	Total lobbying expenditures to influ								
c		-							
c	Other exempt purpose expenditure								
e	Total exempt purpose expenditure								
f	Lobbying nontaxable amount. Ente	er the amou	int from the						
	If the amount on line 1e, column (a) o	r (b) is:	The lob	bying nontaxable am	ount is:				
	not over \$500,000,		20% of	the amount on line 1e.					
	over \$500,000 but not over \$1,000	,000,	\$100,00	00 plus 15% of the exc	ess over \$500,000.				
	over \$1,000,000 but not over \$1,50	00,000,	\$175,00	00 plus 10% of the exc	ess over \$1,000,000.				
	over \$1,500,000 but not over \$17,0	000,000,	\$225,00	00 plus 5% of the exces	ss over \$1,500,000.				
	over \$17,000,000,		\$1,000,	000.					
ç	Grassroots nontaxable amount (en	ter 25% of	line 1f)						
h	Subtract line 1g from line 1a. If zero	o or less, er	nter -0						
i	Subtract line 1f from line 1c. If zero	or less, en	ter -0						
j	If there is an amount other than ze	ro on either	line 1h or	line 1i, did the organiza	ation file Form 4720				
	reporting section 4911 tax for this	year?					Yes No		
		•	4-Year Ave	eraging Period Under	Section 501(h)				
	(Some organizations th			01(h) election do not l ate instructions for lir	-	of the five columns b	elow.		
		Lobb	ying Expe	nditures During 4-Yea	r Averaging Period				
	Calendar year (or fiscal year beginning in)	<b>(a)</b> 2	2020	<b>(b)</b> 2021	(c) 2022	(d) 2023	(e) Total		
	Lobbying nontaxable amount								
	Lobbying ceiling amount (150% of line 2a, column(e))								
	: Total lobbying expenditures								
	Grassroots nontaxable amount								
	Grassroots ceiling amount (150% of line 2d, column (e))								
f	Grassroots lobbying expenditures								

Schedule C (Form 990) 2023

Schedule C (Form 990) 2023 Detroit Historical Society 38-13811

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description	(a	a)	(b)	
of the lobbying activity.	Yes	No	Amount	
During the year, did the filing organization attempt to influence foreign, national, state, or				
local legislation, including any attempt to influence public opinion on a legislative matter				
or referendum, through the use of:				
a Volunteers?		X		
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		X		
c Media advertisements?		X		
d Mailings to members, legislators, or the public?		X		
e Publications, or published or broadcast statements?		X		
f Grants to other organizations for lobbying purposes?		X		
g Direct contact with legislators, their staffs, government officials, or a legislative body?		X		
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		X		
i Other activities?	X		21,000	
j Total. Add lines 1c through 1i			21,000	
2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?		X		
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912				
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).	on 501(c)(	b), or sec	tion	
			Yes No	
Were substantially all (90% or more) dues received nondeductible by members?		1		
Trois substantially all (55% of more) adds received nondeductions by members.				
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?				
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from to the part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A lines 1 and 2 are answered.	the prior year on 501(c)(	2 ? 3 5), or sec		
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from to Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."	he prior year on 501(c)(s	2 3 5), or sec (b) Part l		
Did the organization agree to carry over lobbying and political campaign activity expenditures from to the part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members	he prior year on 501(c)(! "No" OR	2 3 5), or sec (b) Part l		
Did the organization agree to carry over lobbying and political campaign activity expenditures from to the part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures)	he prior year on 501(c)(! "No" OR	2 3 5), or sec (b) Part l		
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Did the organization agree to carry over lobbying and political campaign activity expenditures from the part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the except does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditures next year? 5 Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information	he prior year on 501(c)(t "No" OR tical  cess political	2 3 5), or sec (b) Part I  2 2 2 3 5 4 5	II-A, line 3, is	
Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the except does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditures next year? 5 Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated ground in the content of the part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated ground in the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated ground in the content of the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated ground in the content of the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated ground in the content of the part III-A (affiliated ground in the content of the part II-A (affiliated ground in the content of the part II-A (affiliated ground in the content of the part III-A (affiliated ground in the part III-A (affiliated gro	he prior year on 501(c)(t "No" OR tical  cess political	2 3 5), or sec (b) Part I  2 2 2 3 5 4 5	II-A, line 3, is	
Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the except does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information	he prior year on 501(c)(t "No" OR tical  cess political	2 3 5), or sec (b) Part I  2 2 2 3 5 4 5	II-A, line 3, is	
Did the organization agree to carry over lobbying and political campaign activity expenditures from the part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the except does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditures next year? 5 Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group instructions); and Part II-B, line 1. Also, complete this part for any additional information.  Part II-B, Line 1, Lobbying Activities:	he prior year' on 501 (c) (t) I "No" OR  tical  cess political	2 3 5), or sec (b) Part I 2a 2b 2c 3 4 5	II-A, line 3, is	
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year b Carryover from last year c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the except does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group instructions); and Part II-B, line 1. Also, complete this part for any additional information.  Part II-B, Line 1, Lobbying Activities:  The Detroit Historical Society engaged a lobbying fire	he prior year on 501 (c) (s) "No" OR tical  cess political  p list); Part II-	2 3 5), or sec (b) Part I 2a 2b 2c 3 4 5 A, lines 1 a	II-A, line 3, is	
Did the organization agree to carry over lobbying and political campaign activity expenditures from the part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the except does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditures next year? 5 Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group instructions); and Part II-B, line 1. Also, complete this part for any additional information.  Part II-B, Line 1, Lobbying Activities:  The Detroit Historical Society engaged a lobbying fire	he prior year on 501 (c) (s) "No" OR tical  cess political  p list); Part II-	2 3 5), or sec (b) Part I 2a 2b 2c 3 4 5 A, lines 1 a	II-A, line 3, is	
Did the organization agree to carry over lobbying and political campaign activity expenditures from the part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the except does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditures next year? 5 Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group instructions); and Part II-B, line 1. Also, complete this part for any additional information.  Part II-B, Line 1, Lobbying Activities:	he prior year on 501 (c) (s) "No" OR tical  cess political  p list); Part II-	2 3 5), or sec (b) Part I 2a 2b 2c 3 4 5 A, lines 1 a	II-A, line 3, is	
Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the expenditures next year? 5 Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group instructions); and Part II-B, line 1. Also, complete this part for any additional information.  Part II-B, Line 1, Lobbying Activities:  The Detroit Historical Society engaged a lobbying firm assist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with our efforts to go before the voters for massist with expenditures.	he prior year on 501 (c) (s) "No" OR tical  cess political  p list); Part II-	2 3 5), or sec (b) Part I 2a 2b 2c 3 4 5 A, lines 1 a	II-A, line 3, is	

### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

Detroit Historical Society

**Employer identification number** 38-1381144

Par			nds or Ad	counts. Complete if the
	organization answered "Yes" on Form 990, Part IV, lin	(a) Donor advised funds		(b) Funds and other accounts
4	Total number at and of year	(a) Bonor advised funds		(b) Funds and other accounts
1 2	Total number at end of year			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in v	writing that the assets held in donor	advised fun	
3	are the organization's property, subject to the organization's	_		
6	Did the organization inform all grantees, donors, and donor a			
Ü	for charitable purposes and not for the benefit of the donor o			
Par				
1	Purpose(s) of conservation easements held by the organization			
•	Preservation of land for public use (for example, recrea		on of a histo	orically important land area
	Protection of natural habitat	· —		ified historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualif	fied conservation contribution in the	form of a co	nservation easement on the last
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements			2a
				2b
С	Number of conservation easements on a certified historic stru	and the standard and the con-		2c
d	Number of conservation easements included on line 2c acqu	ired after July 25, 2006, and not		
	on a historic structure listed in the National Register			2d
3	Number of conservation easements modified, transferred, rel			ization during the tax
	year			
4	Number of states where property subject to conservation eas	sement is located		
5	Does the organization have a written policy regarding the per	iodic monitoring, inspection, handlin	g of	
	violations, and enforcement of the conservation easements it			
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, and enforcing	conservation	on easements during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, and enforcing con	servation ea	sements during the year
_			170/L)/A)/D)/	
8	Does each conservation easement reported on line 2d above			
_	and section 170(h)(4)(B)(ii)?  In Part XIII, describe how the organization reports conservation.			
9	,			
	balance sheet, and include, if applicable, the text of the footr organization's accounting for conservation easements.	iote to trie organization's ililancial st	atements in	at describes trie
Par	t III Organizations Maintaining Collections of	Art. Historical Treasures. c	r Other S	imilar Assets.
	Complete if the organization answered "Yes" on Form			
	If the organization elected, as permitted under FASB ASC 95		ent and hal	ance sheet works
	of art, historical treasures, or other similar assets held for put	•		
	service, provide in Part XIII the text of the footnote to its finar	•		ies et pasiis
b	If the organization elected, as permitted under FASB ASC 95			sheet works of
	art, historical treasures, or other similar assets held for public			
	provide the following amounts relating to these items.	,, <u></u>		•
	(i) Revenue included on Form 990, Part VIII, line 1			\$
2	If the organization received or held works of art, historical treatments			
	the following amounts required to be reported under FASB A		<b>5</b> · · · · · · ·	•
а	Revenue included on Form 990, Part VIII, line 1	· ·		\$
	Assets included in Form 990, Part X			
-	For Paperwork Reduction Act Notice, see the Instructions			Schedule D (Form 990) 2023

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

		Historica					38-1	38114	4 F	age 2
Pa	t III   Organizations Maintaining C								inued)	
3	Using the organization's acquisition, accessi-	on, and other record	s, check any	of the foll	owing that n	nake sign	ificant use of it	S		
	collection items (check all that apply).									
а	Public exhibition	C			nge progran					
b	Scholarly research	•	e Oth	er						
С	X Preservation for future generations									
4	Provide a description of the organization's co	ollections and explain	n how they f	urther the	organization	i's exemp	t purpose in Pa	rt XIII.		
5	During the year, did the organization solicit o	or receive donations	of art, histor	cal treasur	es, or other	similar as	sets			
	to be sold to raise funds rather than to be ma							Yes		No
Pai	t IV Escrow and Custodial Arran	gements Comple	te if the orga	anization a	nswered "Ye	es" on Fo	rm 990, Part IV	, line 9, or		
	reported an amount on Form 990, Pa	rt X, line 21.								
1a	Is the organization an agent, trustee, custodi	ian, or other interme	diary for con	tributions	or other asse	ets not inc	cluded			
	on Form 990, Part X?						[	Yes		☐ No
b	If "Yes," explain the arrangement in Part XIII									
	-	·	-					Amour	nt	
С	Beginning balance						1c			
	Additions during the year						1d			
	Distributions during the year						1e			
f	Ending balance						1f			
	Did the organization include an amount on Fe							Yes		No
	If "Yes," explain the arrangement in Part XIII.		•			•				╡'`
	t V Endowment Funds Complete if									
- C.	The state of the complete in	(a) Current year	(b) Prior		(c) Two years		Three years bac	k <b>(e)</b> Fou	ır vears	hack
4.	Deginning of year balance	(u) Guirent yeur	(8)11101	your	Of two yours	У НОВИ	, Till oo youro buc	(0)100	ii yourc	, buok
	Beginning of year balance			+		-				
b	Contributions									
С	Net investment earnings, gains, and losses					-				
	Grants or scholarships									
е	Other expenditures for facilities									
	and programs									
f	Administrative expenses									
g	End of year balance									
2	Provide the estimated percentage of the curr	rent year end balanc	e (line 1g, co	olumn (a)) h	eld as:					
а	Board designated or quasi-endowment		_%							
b	Permanent endowment	%								
С		%								
	The percentages on lines 2a, 2b, and 2c sho	uld equal 100%.								
За	Are there endowment funds not in the posse	ession of the organiza	ation that are	e held and	administere	d for the				
	organization by:	ŭ							Yes	No
								3a(i)		
										T
h	If "Yes" on line 3a(ii), are the related organization									$\vdash$
ر ا	Describe in Part XIII the intended uses of the							<u>L 3D</u>	<u> </u>	
Pai	t VI Land, Buildings, and Equipm		willetit lullu	5.						
	Complete if the organization answere		) Part IV lin	o 11a See	Form 990 I	Part X lin	o 10			
	· · · · · · · · · · · · · · · · · · ·		· ·		i i			(-N D	-l : = !	
	Description of property	(a) Cost or o		(b) Cost or	otner	(C) ACC	umulated	( <b>d</b> ) Boo	jk vall	ıe
		hacic (invocts	nant)	hacic (at	har) I	dans	ociation I			
	Land	basis (investr	nent)	basis (of	her)	depre	eciation			

Schedule D (Form 990) 2023

2,871,072.

2,872,359.

1,287.

e Other

8,131,351.

400,132.

c Leasehold improvements

d Equipment

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))

5,260,279. 398,845.

Part VII	Investments - Other Securities  Complete if the organization answered "Yes" of	on Form 990 Part IV line	e 11h. See Form 990. Part X. line 12	
(a) Descrip	otion of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-	of-vear market value
	al derivatives	(,	(-)	<b>,</b>
	held equity interests			
(3) Other				
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
Total. (Col. (	b) must equal Form 990, Part X, line 12, col. (B))			
Part VIII	Investments - Program Related.	5 000 B + 11/4 II	11 0 5 000 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	Complete if the organization answered "Yes" of			-6
	(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-	of-year market value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)			<u> </u>	
<u>(8)</u> (9)				
	b) must equal Form 990, Part X, line 13, col. (B))			
Part IX	Other Assets			
	Complete if the organization answered "Yes" of	on Form 990, Part IV, line	e 11d. See Form 990, Part X, line 15.	
	(a) [	Description		(b) Book value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
<u>(7)</u>				
(8)				
(9)				
Total. (Colu	umn (b) must equal Form 990, Part X, line 15, col.	(B))		
Part X	Other Liabilities	5 000 B + 11/4 II	11 11 0 5 000 5 17 11 05	
	Complete if the organization answered "Yes" of	on Form 990, Part IV, Ilne	e 11e or 11f. See Form 990, Part X, line 25.	(la) Da ala calca
<u>1.                                    </u>	(a) Description of liability			(b) Book value
	deral income taxes Derating lease obligation			27,769.
	berating lease obligation	<u>.</u>		21,109.
(3)				
(4)				
(5) (6)				
(7)				
(8)				
(9)				
	ımn (b) must equal Form 990, Part X, line 25, col.	(R))		27,769.
	r for uncertain tax positions. In Part XIII, provide			

332053 09-28-23

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2023

Par	T XI Reconciliation of Revenue per Audited Financial Stat		Revenue per Re	turn	
	Complete if the organization answered "Yes" on Form 990, Part IV, lin	e 12a.			0 104 470
1				1	8,194,470.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	ا ء ا	06 507		
a	Net unrealized gains (losses) on investments		96,597. 302,201.	-	
b	Donated services and use of facilities  Recoveries of prior year grants		302,201.	-	
d	Other (Describe in Part XIII.)		584,237.		
e	Add lines 2a through 2d			2e	983.035.
3	Subtract line 2e from line 1			3	983,035. 7,211,435.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				, ,
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)				
С	Add lines <b>4a</b> and <b>4b</b>			4c	0.
5				5	7,211,435.
Pai	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) rt XII Reconciliation of Expenses per Audited Financial Sta	tements With	Expenses per F	Returr	1
	Complete if the organization answered "Yes" on Form 990, Part IV, lin	e 12a.			
1	Total expenses and losses per audited financial statements			1	7,657,480.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities		302,201.	-	
b	Prior year adjustments				
С	Other losses		E04 027	-	
d	Other (Describe in Part XIII.)	-	584,237.		006 120
е	Add lines 2a through 2d			2e	886,438. 6,771,042.
3	Subtract line 2e from line 1			3	0,//1,042.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	الما			
a	Investment expenses not included on Form 990, Part VIII, line 7b			-	
b	Other (Describe in Part XIII.) Add lines <b>4a</b> and <b>4b</b>	·		4c	0.
	Add lines 4a and 4b  Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18			5	6,771,042.
	rt XIII Supplemental Information	) <u>,</u>			.,,
Provi	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4	; Part IV, lines 1b	and 2b; Part V, line 4	; Part X	K, line 2; Part XI,
lines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide an	y additional inforn	nation.		
<u>Par</u>	ct III, line 4:				
1					
The	<u> Detroit Historical Society maintains t</u>	the histor	rical artif	act	
1	llestions armed by the City of Datumit	mb a sa a sa t			1 4
COI	llections owned by the City of Detroit.	Those art	liacts are	cat	calogued
and	A digitized for broad diagomination to t	ho public	•		
anc	d digitized for broad dissemination to t	ne public	<i>i</i> •		
Рат	rt XI, Line 2d - Other Adjustments:				
- 4-	outer majasements.				
Cos	st of goods sold included in expense on	the audit	ed		
fir	nancial statements				265,790.
					•
Fur	ndraising event direct expenses				318,447.
Tot	tal to Schedule D, Part XI, Line 2d				584,237.

Part XII, Line 2d - Other Adjustments:

Schedule D (Form 990) 2023

#### SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

#### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Name of the organization Employer identification number Detroit Historical Society 38-1381144 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. а Mail solicitations е Solicitation of non-government grants b Internet and email solicitations Solicitation of government grants Phone solicitations Special fundraising events С g d In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody or control of contributions? (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) Yes No Total 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

LHA 332081 09-13-23

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990) 2023

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000

		of fundraising event contributions and gro	oss income on Form 990	EZ, lines 1 and 6b. List e	vents with gross receipt	s greater than \$5,000.
			(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
						(add col. (a) through
				Society Ball	2	col. <b>(c)</b> )
g			(event type)	(event type)	(total number)	
Revenue			60 020	167 112	42 002	271 025
Be	1	Gross receipts	60,930.	167,113.	42,992.	271,035.
	•	Loop Contributions	30,980.	142,113.	22,507.	195,600.
	2	Less: Contributions	30,300.	142,113.	22,307.	155,000
	3	Gross income (line 1 minus line 2)	29,950.	25,000.	20,485.	75,435.
			- ,	. ,	,	,
	4	Cash prizes				
	5	Noncash prizes				
Direct Expenses						
bel	6	Rent/facility costs				
Ĭ	_		15 657	E7 002	21 024	104 574
<u>ie</u>	1	Food and beverages	15,657.	57,883.	31,034.	104,574.
의	Q	Entertainment	18,900.			18,900.
		Other direct expenses		132,550.	58,061.	194,973.
				,	·	318,447.
	11	Net income summary. Subtract line 10 from li				-243,012.
Pa	rt I		answered "Yes" on Form	990, Part IV, line 19, or r	eported more than	
		\$15,000 on Form 990-EZ, line 6a.	Т	I I		
e e			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue				billgo/progressive billgo		ooi. (a) tirrough ooi. (c)
Be	1	Gross revenue				
		dross revenue				
ارر	2	Cash prizes				
nse						
Direct Expenses	3	Noncash prizes				
빙						
Ë	4	Rent/facility costs				
_	_	Other direct expenses				
	<u> </u>	Other direct expenses	Yes %	Yes %	Yes %	
	6	Volunteer labor	No No	No No	No	
	•			1		
	7	Direct expense summary. Add lines 2 through	5 in column (d)			
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)			
_	_					
		ter the state(s) in which the organization condu				Vec No
		the organization licensed to conduct gaming ac				Yes No
b	П	No," explain:				
	_					
10a	We	ere any of the organization's gaming licenses re	voked, suspended, or te	rminated during the tax y	ear?	Yes No
b	lf "	Yes," explain:				
	_					

332082 09-13-23 Schedule G (Form 990) 2023

Sch	edule G (Form 990) 2023 Detroit Historical Society 38-	-1381	144	Page 3
11	Does the organization conduct gaming activities with nonmembers?		Yes	☐ No
	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed			
	to administer charitable gaming?		Yes	No
12	Indicate the percentage of gaming activity conducted in:			
		140-	I	0/
	The organization's facility			<u>%</u>
	An outside facility	13b		<u>%</u>
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:			
	Name			
	Address			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?		Yes	☐ No
b	olf "Yes," enter the amount of gaming revenue received by the organization \$ and the amount			
	of gaming revenue retained by the third party \$			
c	: If "Yes," enter name and address of the third party:			
	Name			
	Address			
				_
16	Gaming manager information:			
	Name			
	Gaming manager compensation \$			
	Description of convices provided			
	Description of services provided			
	Director/officer Employee Independent contractor			
17	Mandatory distributions:			
	Is the organization required under state law to make charitable distributions from the gaming proceeds to			
	retain the state gaming license?		Yes	☐ No
<b>L</b>	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the	—		
L	· · · · · · · · · · · · · · · · · · ·			
Da	organization's own exempt activities during the tax year \$  rt IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and F	N - 14 III - 15 -	0	01- 40I-
ıa	The state and explanations required by the state (iii) and (iii) and (iii)	art III, IIn	es 9, 9	ob, Tub,
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.			
				-

Schedule G (Form 990)	Detroit Historical	Society	38-1381144 Page 4
Part IV   Supplemental Info	Detroit Historical rmation (continued)		
•	·		
			_

### SCHEDULE J (Form 990)

Department of the Treasury

Internal Revenue Service

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Name of the organization

Detroit Historical Society

 $\begin{array}{c} \textbf{Employer identification number} \\ 38-1381144 \end{array}$ 

OMB No. 1545-0047

Pa	art I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		<u> </u>
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee Written employment contract			
	Independent compensation consultant  X Compensation survey or study			
	X Form 990 of other organizations X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			37
a	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		X
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 504(a)(2), 504(a)(4), and 504(a)(90) argonizations must complete lines 5.0			
_	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
•		5a		х
		5b		X
	Any related organization?  If "Yes" on line 5a or 5b, describe in Part III.	0.0		
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
·	contingent on the net earnings of:			
а	The organization?	6a		х
	Any related organization?	6b		Х
	If "Yes" on line 6a or 6b, describe in Part III.	-		
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
	not described on lines 5 and 6? If "Yes," describe in Part III	7	Х	
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		<b>(B)</b> Breakdown of W	I-2 and/or 1099-MISC compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	in column (B)
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) Elana Rugh	(i)	239,733.	10,000.	6,000.	2,557.	0.	258,290.	0.
President and CEO	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) Douglas Czajkowski	(i)	170,000.	5,000.	3,600.	1,786.	9,768.	190,154.	0.
VP of Development	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) Rebecca Witt	(i)	160,000.	5,000.	0.	1,650.	0.	166,650.	0.
Chief Strategy & Marketing Officer	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III   Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.
Part I, Line 7:
Annual bonus is performance-based.

### **SCHEDULE M** (Form 990)

## **Noncash Contributions**

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection **Employer identification number** 

	Detroit Histo	orical	Society		38-1	3811	44	
Pai	t I Types of Property							
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of de noncash contribu		•	5
1	Art - Works of art							
2	Art - Historical treasures							
3	Art - Fractional interests							
4	Books and publications							
5	Clothing and household goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities - Publicly traded							
10	Securities - Closely held stock							
11	Securities - Partnership, LLC, or							
	trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation contribution -							
	Historic structures							
14	Qualified conservation contribution - Other							
15	Real estate - Residential							
16	Real estate - Commercial							
17	Real estate - Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other (Auction items )	X	179	44.482.	Fair market	va1	ue	
26	Other ( )							
27	Other (							
28	Other (							
29	Number of Forms 8283 received by the organiz	ation during	the tax vear for co	ontributions				
	for which the organization completed Form 828	_	•					
	Tel Willer the organization completed form see	, o, r art v, b	onee / tertine wie ag	omone		,	Yes	Nο
30a	During the year, did the organization receive by	contributio	n any property rep	orted in Part I lines 1 through	h 28 that it			110
oou	must hold for at least 3 years from the date of t							
	exempt purposes for the entire holding period?					30a		Х
b	If "Yes," describe the arrangement in Part II.					000		
31	Does the organization have a gift acceptance p	olicy that re	equires the review o	of any nonstandard contribut	ions?	31	х	
						31		
JZa			_			32a		Х
h	contributions?  If "Yes," describe in Part II.					SZd		
	If the organization didn't report an amount in co	olumn (a) far	a type of property	for which column (a) is about	ked			
33		101 (C) (O)	a type of property	nor which column (a) is chec	NGU,			
	describe in Part II.							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2023

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Schedule M (Form 990) 2023

### **SCHEDULE 0** (Form 990)

Department of the Treasury

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information.

Open to Public

OMB No. 1545-0047

Inspection

Internal Revenue Service Name of the organization

Detroit Historical Society

**Employer identification number** 38-1381144

Form 990, Part VI, Section A, line 6:

The Detroit Historical Society is a membership organization. All members have the right to elect the members of the Board of Trustees, as well as certain officers of the organization.

Form 990, Part VI, Section A, line 7a:

All members have the right to elect the members of the board of trustees, as well as to elect the organization's secretary, treasurer, and historian.

Form 990, Part VI, Section B, line 11b:

The Chief Executive Officer and the Director of Finance, as well as the Finance and Audit Committee Chair, review a draft copy of Form 990 before it is filed with the Internal Revenue Service.

Form 990, Part VI, Section B, Line 12c:

The governance committee of the Detroit Historical Society board of trustees monitors and enforces an annual review and compliance with the organization's conflict of interest policy. Current trustees re-sign their agreement to the policy annually. New trustees sign the conflict of interest policy upon election to the board and annually thereafter. A file of all signed conflict of interest policies is retained by the Assistant to the President and Chief Executive Officer.

Form 990, Part VI, Section B, Line 15:

The Detroit Historical Society has adopted and utilizes an executive

compensation policy for the determination of compensation of the Detroit

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023

Schedule O (Form 990) 2023 Page 2

Name of the organization

Detroit Historical Society

Detroit Historical Society

Society

Employer identification number
38-1381144

Historical Society's President and Chief Executive Officer

("President/CEO"), as well as other top management officials earning

\$150,000 or more.

Consistent with Detroit Historical Society's by-laws, the Human Resources

Committee ("the Committee") serves as the compensation committee and

maintains general oversight of the organization's human resource plan,

including yearly evaluations of its top executives and the determination of

their compensation. The committee will meet, independently of the

President/CEO and top management officials, to discuss performance relative

to the position description. During these deliberations, the Committee may

consider input obtained from other board members, staff, professional

advisors, grant recipients, and other informed community leaders.

Once a consensus is reached regarding performance, a similar discussion will be held concerning compensation relative to annual benchmarks and established objectives. Only those members of the Committee who are independent may be involved in the process for determining compensation. An independent person is defined as a committee member who does not have a direct or indirect financial interest in the organization. A voting member of the Committee who receives compensation from the organization for services is precluded from voting on matters relating to compensation.

However, that person may provide information to the Committee regarding compensation.

The Committee's process for determining compensation will include the

review of appropriate comparability data and contemporaneous substantiation

of the deliberation and decision. Competent salary surveys will be used to

Schedule O (Form 990) 2023

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<u>Schedule O (Form 990) 2023</u>

Name of the organization **Employer identification number** Detroit Historical Society 38-1381144 benchmark compensation for the position, including the Crain's Detroit Business Non-Profit Salary Survey, the Michigan Non-Profit Association Comparative Salary Survey, and others. The Discussion, deliberation, and substantiation of compensation will be documented in the minutes, with the comparability data attached. The committee will first present its findings and recommendations in an executive session without the President/CEO or top management official present. The Committee and/or the Board Chair (a member of the Committee) will then meet with the President/CEO or top management official to discuss and document the strengths, weaknesses, and goals for the upcoming year and its determination of compensation. Form 990, Part VI, Section C, Line 19: The Organization's documents, conflict of interest policy, and financial statements are available upon request in the Organization's public inspection file. Form 990, Part IX, Line 11q, Other Fees: Other fees for services: Program service expenses 226,074. Management and general expenses 388,397. Fundraising expenses 82,220. 696,691. Total expenses Total Other Fees on Form 990, Part IX, line 11g, Col A 696,691.

	and Entity: Foo	d and candy sa	ales Post-2017 Section 382 Carryover	NOL	DETAIL C	ARRYOVER SCH	IEDULE				
Year Origi nated	Original Carryover	Total Amount Used	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
	9 287.										
C 202	2 332.										
D 202	3 660.										
F											
Н											
J											
K											
K L M											
N											
O P Q R S T U V W											
Q R											
S											
Ú											
V W											
	E Amount I S Used for	Amount	Amount	Amount	Amount Used for	Amount	Amount	Amount	Amount	Amount	Amount Used for
Detai Type	B	Used for	Used for	Used for		Used for	———				
	C										
A B C D E F G											
D											
E											
G											
J K											
K L M											
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0											
Q											
N O P Q R S											
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V V											
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